

Daily Derivatives & Market Report

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Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	10813	10691	10752	10794	10856	10898	Buy	Neutral	Sell
Sensex	36738	36271	36505	36655	36889	37039	Buy	Neutral	Sell
Nifty Futures	10843	10668	10756	10800	10888	10932	Buy	Neutral	Sell
Bank Nifty	22907	22535	22721	22860	23046	23185	Buy	Neutral	Sell
CNX IT	15536	15361	15448	15556	15643	15751	Buy	Neutral	Neutral
CNX Midcap	15362	15244	15303	15359	15418	15475	Buy	Neutral	Sell
CNX Small Cap	4880	4838	4859	4873	4894	4907	Buy	Neutral	Sell

Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	36737.69	408.68	1.12
NIFTY	10813.45	107.70	1.01
MIDCAP	13493.47	10.06	0.07
SMLCAP	12848.24	63.11	0.49
BSEFMC	11317.48	-40.32	-0.35
AUTO	16063.59	50.31	0.31
POWER	1579.30	-5.41	-0.34
REALTY	1608.98	9.15	0.57
BSE IT	15729.93	49.03	0.31
BANKEX	25922.31	374.42	1.47
OILGAS	12784.97	-11.32	-0.09
METAL	7592.79	158.51	2.13

Currency Futures	Close	Pre. Pts	% Chg
29-Jul-20 USD-INR	75.10	-0.08	-0.11
29-Jul-20 EUR-INR	85.09	0.24	0.29
29-Jul-20 GBP-INR	94.94	0.68	0.72
29-Jul-20 JPY- INR	69.99	0.06	0.09

Advance/ Decline	Adv	Dec	Un Ch.
NSE	1014	845	78
BSE	1406	1286	159

FII/DII Capital Mkt*	Buy	Sell	Net
FII	4517	4304	213
DII	2872	3675	(803)

*NOTE: - FII AND DII data figure is provisional

Market Commentary

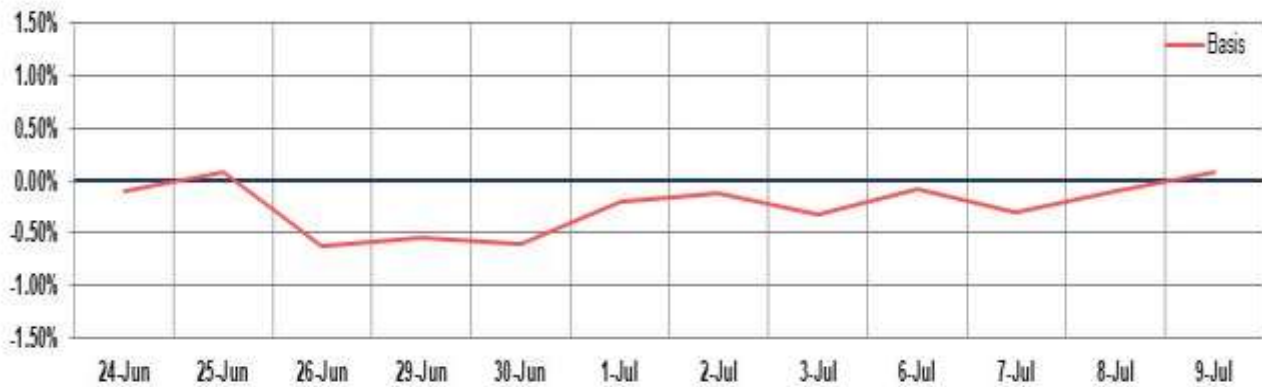
Indian equity benchmarks have showcased a strong performance on Thursday, by gaining over a percent in the session and settling above the psychological 10,800 (Nifty) and 36,700 (Sensex) levels. Markets made an optimistic start and stayed in green for whole day, as traders took encouragement as Cabinet approved the development of affordable rental housing complexes (ARHCs) for urban migrants and poor as a sub-scheme under the Pradhan Mantri (PM) Awas Yojana. This initiative was first announced by Finance Minister Nirmala Sitharaman as part of the Atmanirbhar Bharat package in May.

Markets extended their northward moment in the last leg of trade, taking support from Prime Minister Narendra Modi's statement that Indian economy has started seeing 'green shoots' of recovery and that the country remains one of the most open economies in the world. He said that in these times when the world is battling the COVID-19 pandemic, it is natural to talk about revival and there is faith that the story of global revival will have India playing a leading role. Adding to the optimism, Union Cabinet has given its approval to new pan India Central Sector Scheme-Agriculture Infrastructure Fund, in order to provide a medium - long term debt financing facility for investment in viable projects for post-harvest management Infrastructure and community farming assets through interest subvention and financial support. Traders took note of report that the National Association of Software and Services Companies (Nasscom) has launched Nasscom Launchpad in New Jersey, to promote cross border trade through partnerships.

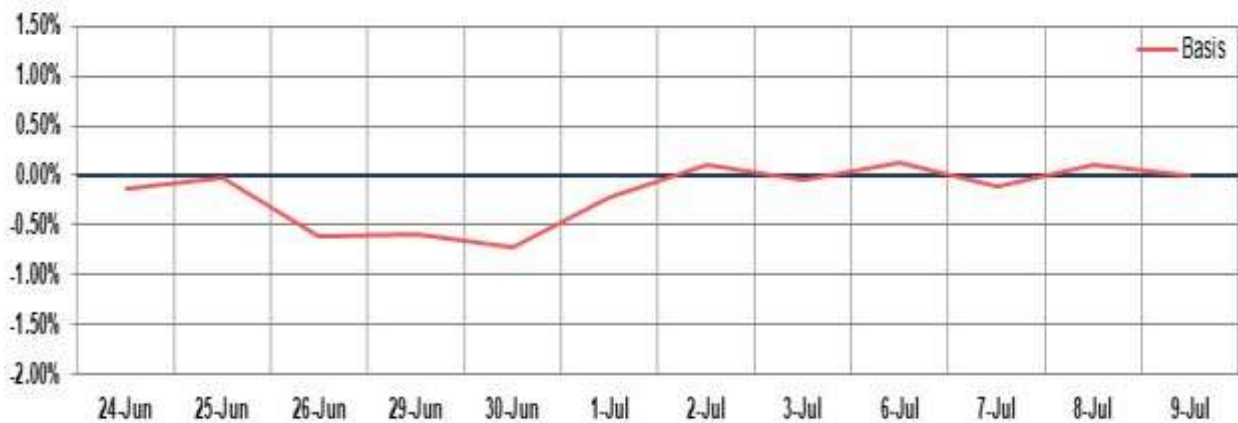
BSE CASH	2920	3858	(24)
NSE CASH	52802	66411	(20)
NSE FO	3257396	1945370	67

FII Derivatives	Buy	Sell	Net
Ind. Futures	4773.34	3442.52	1331
Ind. Options	176210	174436	1199
Stk. Futures	21653	21305	(751)
Stk. Options	4725.43	4714.46	11

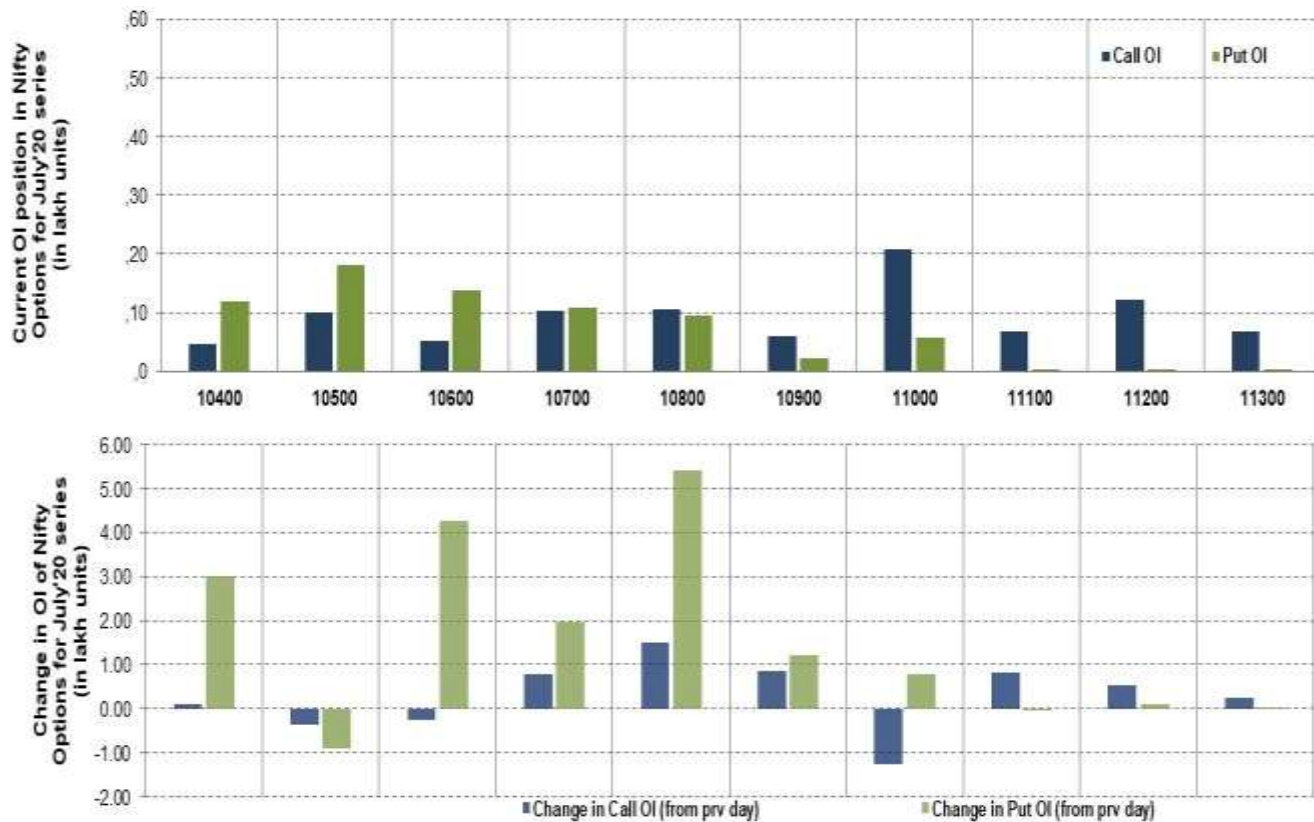
Nifty Futures



Bank Nifty Futures



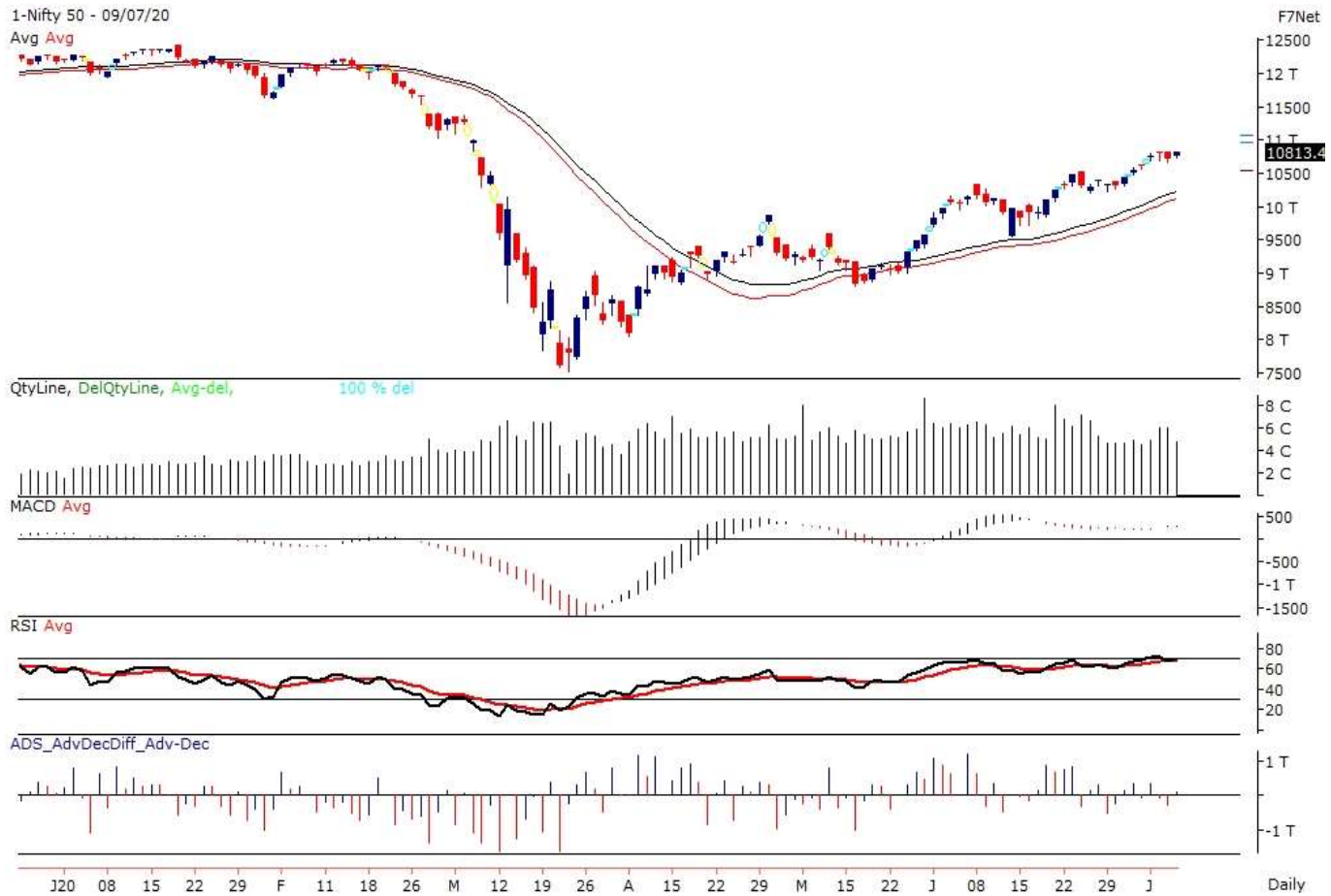
Nifty Options



Note – Change in OI of Nifty Options refers to change from previous trading day
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 11,000 SP from the July month expiry was the most active call with a reduction of 0.13 million in open interest.
- Among Nifty puts 10,500SP from the July month expiry was the most active put with a reduction of 0.09 million open interests.
- The maximum OI outstanding for Calls was at 11,000 SP (2.08mn) and that for Puts was at 10,500 SP (1.82mn)

Nifty Technical & Indices Levels



Nifty Cash prices have settled at 10813.45 up by 1.01 percent from the previous close. On the upper side it has resistance of 10870 and 10980 levels, while lower side it has support of 10770 and 10690 levels. Intraday traders should be cautious and take position accordingly.

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